

5 United States Patent Application Serial No. _____, filed _____, 2001,
entitled "Transfer Switch Including A Circuit Breaker Housing" (Attorney Docket
No. 01-EDP-259).

This application is also related to commonly assigned United States Patent Application Serial No. 09/776,602, filed February 2, 2001, entitled "Circuit Breaker" (Attorney Docket No. 01-EDP-011).

Field of the Invention

This invention relates to transfer switches and, more particularly, to
15 transfer switches for selectively feeding power from one of two input lines to a load.

Background Information

Transfer switches are known in the art. See, for example, U.S. Patent No. 5,397,868.

Transfer switches operate, for example, to transfer a power-consuming
20 load from a circuit with a normal power supply to a circuit with an auxiliary power
supply. Applications for transfer switches include stand-by applications, among
others, in which the auxiliary power supply stands-by if the normal power supply
should fail.

A transfer switch typically comprises a pair of circuit interrupters
25 combined with a drive input and a linkage system. The preferred types of circuit
interrupters have been molded-case switches and molded-case circuit breakers
because these types are commercially available in a wide array of sizes and are
relatively economical compared to other options. The preferred type of drive input
depends on the application for the transfer switch. Usually motors are preferred, but
30 at other times there is a clear preference for manually operated mechanisms.

In most residential and commercial buildings, the electrical wiring is only fed by a utility power source. In order to have a backup power source, such as a

generator or inverter, it is necessary to provide a separate electrical back-up panel and, also, to re-wire the original panel. The cost of rewiring and the separate backup panel is great.

Accordingly, there is room for improvement in transfer switches.

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SUMMARY OF THE INVENTION

These needs and others are met by the present invention, which provides a transfer switch that fits into existing circuit breaker panels without excessive wiring. The transfer switch has connections to supply a load with either a
10 first (e.g., utility) power source or a second (e.g., backup or alternate) power source.

According to one aspect of the invention, a transfer switch comprises: a circuit breaker housing; a first line terminal; a second line terminal; a load terminal; separable contacts electrically connected to the first line terminal; a transfer arm electrically connected to the load terminal and adapted to move between a first
15 position in which the transfer arm is electrically connected to the separable contacts and a second position in which the transfer arm is electrically connected to the second line terminal; means for moving the transfer arm between the first and second positions thereof; and an operating mechanism for opening and closing the separable contacts.

The operating mechanism may include an auxiliary contact having a
20 first state when the separable contacts are open and a second state when the separable contacts are closed. The means for moving the transfer arm may include means for inputting the auxiliary contact and moving the transfer arm to the first position thereof in response to the first state of the auxiliary contact.

The operating mechanism may further include an operating handle to
25 open and close the separable contacts, the operating handle having a surface, an ON position, and an OFF position, with the separable contacts being closed in the ON position, and being open in the OFF position. The operating mechanism may further include a switch having an actuator lever movable between an actuated position and a
30 non-actuated position and being adapted to engage the surface of the operating handle of the operating mechanism, the switch also having the auxiliary contact with the first state corresponding to the non-actuated position and the second state corresponding to

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the actuated position, with the surface of the operating handle engaging and moving the actuator lever to the actuated position in the ON position of the operating handle, and the actuator lever being in the non-actuated position in the OFF position of the operating handle.

5 As another aspect of the invention, a remotely controllable transfer switch comprises: a circuit breaker housing; a first line terminal; a second line terminal; a load terminal; separable contacts electrically connected to the first line terminal; a transfer arm electrically connected to the load terminal and adapted to pivot between a first position in which the transfer arm is electrically connected to the separable contacts and a second position in which the transfer arm is electrically
10 connected to the second line terminal; a solenoid having a first coil, a second coil and a plunger engaging the transfer arm; a control circuit for the solenoid including a first terminal adapted to receive a first external signal, a second terminal adapted to receive a second external signal, and a third terminal adapted to receive a control voltage, the
15 control circuit responsive to the first external signal to energize the first coil with the control voltage in order to move the plunger in a first direction to pivot the transfer arm to the first position thereof, the control circuit responsive to the second external signal to energize the second coil with the control voltage in order to move the plunger in a second direction to pivot the transfer arm to the second position thereof;
20 and an operating mechanism for opening and closing the separable contacts.

The operating mechanism may include an auxiliary contact having a first state when the separable contacts are open and a second state when the separable contacts are closed. The means for moving the transfer arm may include means for inputting the auxiliary contact and moving the transfer arm to the first position thereof
25 in response to the first state of the auxiliary contact.

As another aspect of the invention, a transfer switch comprises: a circuit breaker housing; a first line terminal; a second line terminal; a load terminal; separable contacts electrically connected to the first line terminal; a transfer arm electrically connected to the load terminal and adapted to move between a first
30 position in which the transfer arm is electrically connected to the separable contacts and a second position in which the transfer arm is electrically connected to the second line terminal; an operating mechanism for opening and closing the separable contacts,

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the operating mechanism including an operating handle to open and close the separable contacts; an auxiliary contact having a first state when the separable contacts are open and a second state when the separable contacts are closed; and means for moving the transfer arm between the first and second positions thereof, the
5 means for moving the transfer arm including means for inputting the auxiliary contact and moving the transfer arm to the first position thereof in response to the first state of the auxiliary contact.

BRIEF DESCRIPTION OF THE DRAWINGS

A full understanding of the invention can be gained from the following
10 description of the preferred embodiments when read in conjunction with the accompanying drawings in which:

Figure 1 is a block diagram of a transfer switch in accordance with an embodiment of the invention.

Figure 2 is a block diagram of a transfer switch in accordance with
15 another embodiment of the invention.

Figure 3 is a cross-sectional view of the solenoid of Figure 2.

Figure 4 is a block diagram of a transfer switch in accordance with another embodiment of the invention.

Figure 5 is an elevational view of the operating handle and micro-
20 switch of Figure 2 in the handle ON position.

DESCRIPTION OF THE PREFERRED EMBODIMENTS

Figure 1 shows a transfer switch 2 for switching a load 4 between a utility power line 6 and an alternate power source line 8. The exemplary transfer
25 switch 2 is preferably housed in a circuit breaker housing, such as a miniature circuit breaker housing 10. Examples of miniature circuit breaker housings are disclosed in U.S. Patent Nos. 5,301,083 and 5,373,411, which are incorporated by reference herein.

The transfer switch 2 includes a first line terminal 12 for electrical
30 connection with the utility power line 6, a second line terminal 14 for electrical connection with the alternate power source line 8, and a load terminal 16 for electrical connection with the load 4. The transfer switch 2 further includes a transfer arm 17,

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which is suitably adapted to move (e.g., about pivot 18) between a first position 19 (shown in phantom line drawing) in which the transfer arm 17 is electrically connected through a first contact 20 to a conductor 21, and a second position 22 in which the transfer arm 17 is electrically connected through a second contact 23 to the second line terminal 14.

A suitable electro-mechanical actuator, such as the exemplary solenoid 24, has one or more coils 26, a plunger 28 and an input 30 adapted to receive one or more control signals 32 for the one or more coils 26. The plunger 28 suitably engages the transfer arm 17. Responsive to the one or more control signals 32, the plunger 28 moves the transfer arm 17 between the first and second positions 19,22 thereof, in order to selectively electrically connect one of: (1) the series connection of the utility power line 6, first line terminal 12, conductor 33, separable contacts 34 and conductor 21; and (2) the series connection of the alternate power source line 8, second line terminal 14 and conductor 35, with the load 4 through the transfer switch 2.

The pair of separable contacts 34 is electrically connected by the conductor 33 to the utility power line 6 and by the conductor 21 with the first contact 20 in the first position 19 of the transfer arm 17. An operating mechanism 36 opens and closes the separable contacts 34. The transfer arm 17 is electrically connected with the load terminal 16 by the series connection of a conductor 37, a suitable trip circuit 38, and a conductor 39.

Figure 2 shows a remotely controllable transfer switch (RCTS) 40 having two power inputs, utility line terminal 42 and alternate power source line terminal 44, and one output load terminal 46. The RCTS 40 has a transfer arm 48, which rotates about a pivot 50 and allows contact closure between an input contact 52 at one end of the transfer arm associated with a conductor 53, or an alternate input contact 54 at the other end of the transfer arm associated with a conductor 55 of the alternate power source line terminal 44. The conductor 53 is electrically connected with the series connection of utility line terminal 42, conductor 56, separable contacts 58 and movable contact arm 59. The separable contacts 58 are controlled manually (e.g., opened and closed) by an operating handle 60 through an operating mechanism 62. A suitable flexible conductor 63 is electrically connected between the transfer arm 48 and an automatically controlled thermal / magnetic trip circuit 64. Thus, the

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separable contacts 58 are controlled by a thermal / magnetic response from the trip circuit 64 or by a manual turn to off from the operating handle 60. A maglatch or bi-directional solenoid 66 is linked to and controls the transfer arm 48.

Examples of the separable contacts 58, operating handle 60, operating
5 mechanism 62, and thermal / magnetic trip circuit 64 are disclosed in incorporated by reference Patent Nos. 5,301,083 and 5,373,411. Although a thermal / magnetic trip circuit 64 is shown, a thermal trip circuit and/or a magnetic trip circuit may be employed.

The exemplary solenoid 66 has a first coil 68, a second coil 70 and a
10 plunger 72 engaging the transfer arm 48 at point 71 between the pivot 50 and the alternate input contact 54 end of the transfer arm. Alternatively, the plunger 72 may engage the transfer arm 48 at a point (not shown) between the pivot 50 and the input contact 52 end of the transfer arm. The pivot 50 pivotally engages a pivot point 73 of a suitable housing, such as a miniature circuit breaker housing 74, in order to enable
15 the transfer arm 48 to pivot about the pivot point 73. The first solenoid coil 68 is adapted for energization to move the plunger 72 in a first downward direction (with respect to Figure 2) to pivot the transfer arm 48 clockwise (with respect to Figure 2) to the alternate input position thereof (not shown). The second solenoid coil 70 is adapted for energization to move the plunger 72 in a second upward direction (with respect to Figure 2) to pivot the transfer arm 48 counter-clockwise (with respect to
20 Figure 2) to the utility/separable contact position thereof (as shown in Figure 2).

A suitable switch, such as the exemplary micro-switch 75, has normally open (NO) contacts 76 having a switched terminal 77 electrically connected in series with the first coil 68, and normally closed (NC) contacts 78 having a
25 switched terminal 79 electrically connected in series with the second coil 70. The NC contacts 78 and the NO contacts 76 have a common terminal 80, which is adapted to receive a control voltage 82 to energize one of the first and second coils 68,70.

A control circuit 84 for the solenoid 66 and the transfer arm 48 includes the micro-switch 75, a first terminal 86 adapted to receive a first external
30 signal 87, a second terminal 88 adapted to receive a second external signal 89, and a third terminal 90 adapted to receive the control voltage 82. The micro-switch common terminal 80 is electrically connected to the third terminal 90 to receive the

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control voltage 82. With the NO contacts 76 closed (as discussed below), the control circuit 84 energizes the first coil 68 with the control voltage 82 responsive to the first external signal 87 (e.g., being at ground GND). Otherwise, with the NC contacts 78 closed, the control circuit 84 energizes the second coil 70 with the control voltage 82 responsive to the second external signal 89 (e.g., being at ground GND).

Remote control of the solenoid 66 is provided by inputting the control voltage 82 to the micro-switch 75, which is toggled (as discussed below) by the solenoid plunger 72. Depending on the position of the micro-switch 75, a voltage is present at either first coil 68 or second coil 70. One pair of the NO contacts 76 and the NC contacts 78 of the micro-switch 75 completes a circuit if either the alternate command input terminal 86 or the utility command input terminal 88 is closed to ground GND (e.g., through external and/or remote contacts 92,94), which ground is the return of the input control voltage 82 (e.g., of external and/or remote voltage source (V) 96).

Whenever the solenoid plunger 72 is in a raised position (e.g., with respect to Figure 2), the RCTS 40 is in a utility mode in which the utility line terminal 42 supplies power through the separable contacts 58 and the transfer arm 48 to the load terminal 46. The plunger 72 has a projection 98, which engages and actuates an operating member in the form of an actuating lever 100 of the micro-switch 75, thereby causing the NC contacts 78 to open and the NO contacts 76 to close. In turn, if the alternate command input terminal 86 is closed to ground, then the first coil 68 is energized. This moves the solenoid plunger 72 to a lowered position (e.g., with respect to Figure 2), and switches the RCTS 40 to an alternate input mode in which the alternate power source line terminal 44 supplies power through the transfer arm 48 to the load terminal 46.

In the alternate mode, the plunger 72 de-actuates the micro-switch 75, thereby causing the NO contacts 76 to open and the NC contacts 78 to close. In turn, if the utility command input terminal 88 is closed to ground, then the second coil 70 is energized. This moves the solenoid plunger 72 to the utility position (e.g., raised with respect to Figure 2), and switches the RCTS 40 to the utility mode in which the utility power source line terminal 42 supplies power to the load terminal 46. Again, the plunger 72 actuates the micro-switch 75, thereby causing the NC contacts 78 to open

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and the NO contacts 76 to close in preparation for possible input from the alternate command input terminal 86.

As shown by the partial cross-sectional view in Figure 3, the actuator/solenoid 66 includes the first coil 68 and the second coil 70 concentrically wound on a steel core 102 supported by a steel frame 104. The plunger 72 moves rectilinearly within the coils 68 and 70. A permanent magnet 106 is seated between the steel core 102 and the steel frame 104.

When the first coil 68 is energized, a magnetic field is produced which negates the magnetic force produced by the permanent magnet 106. This allows a spring 108 to rotate or pivot the transfer arm 48 clockwise (with respect to Figure 2) to the alternate position (not shown). This first electrically disconnects the input contact 52 from the conductor 53 and then electrically connects the contact 54 to the alternate conductor 55. The transfer arm 48 is maintained in the clockwise or alternate position by the spring 108.

With the plunger 72 in the full upward position as shown in Figures 2 and 3, it contacts the steel core 102 and is retained in this position by the permanent magnet 106. Subsequently, when the first coil 68 is energized, the generated magnetic field negates the field generated by the permanent magnet 106 and, therefore, overrides the latter and with the spring 108 moves the plunger 72 back to the full downward position.

When the solenoid 66 is latched is in the upward position as shown in Figure 2, the micro-switch 75 is actuated and the NO contacts 76 are closed while the NC contacts 78 are open. The first coil 68 is electrically connected between the first switched terminal 77 of the micro-switch 75 and the remotely located contact 92 through a lead 93. Similarly, the second coil 70 is electrically connected between the second switched terminal 79 of the micro-switch 75 and a remotely located contact 94 through lead 95. The common terminal 80 of the micro-switch 75 is electrically connected to the remotely located voltage source 96 through a lead 97.

When the solenoid plunger 72 is in the upward position (with respect to Figure 2), the micro-switch 75 is actuated, and the NO contacts 76 are closed. Whenever the remote contact 92 is closed, the first coil 68 is energized from the voltage source 96. With energization of the first coil 68 and with the assistance of the

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spring 108, the plunger 72 is driven downward, which allows the actuating lever 100 of the micro-switch 75 to move to the open position 100' shown in phantom in Figure 2. This results in opening of the NO contacts 76 (and closure of the NC contacts 78) to interrupt current flow in the first coil 68. However, the transfer arm 48 remains
5 latched in the clockwise position due to the spring 108.

With the NC contacts 78 now closed, the second coil 70 is enabled by application of the voltage from the voltage source 96. However, no current flows through the second coil 70 until the remote contact 94 is closed to complete the circuit for the second coil 70. When it is desired to transfer to the counter-clockwise or
10 utility position, the second coil 70 is energized, which raises the plunger 72 in order to pivot the transfer arm 48 to the counter-clockwise position. This first electrically disconnects the contact 54 from the alternate conductor 55 and then electrically connects the input contact 52 to the conductor 53.

The exemplary micro-switch 75 advantageously functions as an
15 internal power cutoff device. Since the solenoid 66 latches in the upper position (through the magnet 106) and in the lower position (through the spring 108), only momentary power is needed to operate the solenoid 66. Any suitable alternating current (AC), direct current (DC) or pulse voltage source may provide such momentary power. Accordingly, momentary signals 87,89 can be used to control
20 operation of the solenoid 66.

Although remote contacts 92,94 are shown, such contacts can be manual switches or automatic switches, such as output contacts of a computer system. As an alternative arrangement (not shown), the contacts 92,94 can be eliminated so that the coils 68,70 are connected directly between the respective micro-switch
25 terminals 77,79 and ground GND. In this arrangement, the position of the solenoid plunger 72 is toggled by successive momentary signals generated by the voltage source 96.

Further flexibility is available when it is considered that the coupling between the solenoid plunger 72 and the micro-switch 75 can be arranged so that the
30 actuating lever 100 is actuated when the plunger 72 is in the downward position (with respect to Figure 2) and the transfer arm 48 is in the alternate input position (not shown).

Although an exemplary solenoid 66 is shown, a wide range of actuators for the transfer arm 48 may be employed such as, for example, solenoids having opening and holding coils and an external bias spring as disclosed in Patents 5,301,083 and 5,373,411; and solenoids having a single coil which is energized with a first polarity voltage to raise a plunger to pivot a transfer arm counter-clockwise and which is energized with an opposite second polarity voltage to lower such plunger to pivot such transfer arm clockwise. As an alternative to the solenoids, a suitable electric motor driving a gear and rack may be employed to pivot a transfer arm. In this example, the motor has a winding which may be energized with a certain polarity voltage to rotate the gear in one of two rotational directions. With the rotation of the gear, the rack moves in one of two corresponding linear directions similar to the solenoid plunger 72 to pivot the transfer arm.

In accordance with a preferred practice of the invention, the operating mechanism 62 includes an auxiliary contact 109 having a first state (*e.g.*, closed) when the separable contacts 58 are open (shown in phantom line drawing) and the operating handle 60 is off (or tripped (not shown)), and a second state (*e.g.*, open) when the separable contacts are closed and the operating handle 60 is on. The auxiliary contact 109 is electrically connected between an input (RETURN) terminal 110 for the return of the input control voltage 82 and the second terminal 88 adapted to receive the second external signal 89 by conductors 111,112, respectively. The terminal 88 and second coil 70 input the auxiliary contact 109 and move the transfer arm 48 upward (with respect to Figure 2) in response to the closed state of the auxiliary contact 109.

The exemplary RCTS 40 advantageously switches between two inputs: the utility line terminal 42 and the alternate power source line terminal 44. If the RCTS 40 is in the utility position (as shown by the transfer arm 48 in Figure 2) and the operating handle 60 is on, then current can flow from the utility line terminal 42, through conductor 56, separable contacts 58, movable contact arm 59, conductor 53, contact 52, transfer arm 48, flexible conductor 63, and thermal / magnetic trip circuit 64 to output load terminal 46. To interrupt this flow, three events can happen: (1) turning the operating handle 60 to the off position, thereby opening the separable contacts 58; (2) detecting a thermal / magnetic response by the thermal / magnetic trip

circuit 64, thereby opening the separable contacts 58; and (3) detecting a remote response on alternate command input terminal 86, thereby switching the transfer arm 48 to the alternate power source line terminal 44 and disconnecting the utility line terminal 42. The third event results in the solenoid plunger 72 moving down (with respect to Figure 2), the transfer arm 48 selecting the alternate power source line terminal 44, the micro-switch 75 being de-actuated, the NC contact 78 being closed, the NO contact being open, and the second coil 70 being enabled for energization from the (utility) second terminal 88.

If the RCTS 40 is in the alternate power source position (not shown in Figure 2) and the operating handle 60 is on, then current can flow from alternate power source line terminal 44, through conductor 55, contact 54, transfer arm 48, flexible conductor 63, and thermal / magnetic trip circuit 64 to output load terminal 46. To interrupt this flow, three events can happen. First, turning the operating handle 60 to the off position opens the separable contacts 58. This, alone, does not stop current flow; however, as the operating handle 60 travels to the off position (or trip position (not shown)), it toggles the auxiliary contact 109 from open to closed. This grounds the second terminal 88 and completes the circuit to energize the second coil 70. In turn, the transfer arm 48 moves to the position shown in Figure 2, thereby breaking the current flow from alternate power source line terminal 44. The utility line terminal 42 is now selected for possible connection, although the separable contacts 58 are still open, thereby preventing any further current flow.

Second, detecting a thermal / magnetic response by the thermal / magnetic trip circuit 64 opens the separable contacts 58, which causes the same events as discussed immediately above in connection with moving the operating handle 60 into the off position.

Third, detecting a remote response on the utility input terminal 88, thereby switches the transfer arm 48 to utility line terminal 42 and disconnects the alternate power source line terminal 44.

Each of these three events results in the solenoid plunger 72 moving up (with respect to Figure 2), the transfer arm 48 selecting the utility line terminal 42, the micro-switch 75 being actuated, the NC contact 78 being open, the NO contact being

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closed, and the first coil 68 being enabled for energization from the alternate command input terminal 86.

Referring to Figure 4, a transfer switch 113 includes a circuit breaker housing 114, a first line terminal (e.g., UTILITY IN) 115, a second line terminal (e.g., INVERTER IN) 116, a load terminal 118, and a transfer arm 120 adapted to move between a first position 122 (shown in phantom line drawing) operatively associated with the first line terminal 115, and a second position 124 in which the transfer arm is electrically connected to the second line terminal 116. A plunger 126 of a solenoid 127 moves the transfer arm 120 between the first and second positions 122, 124 thereof. Separable contacts 128 are electrically connected by a conductor 129 to the first line terminal 115. An operating mechanism 130 opens and closes the separable contacts.

The housing 114 has a pivot point 132. The transfer arm 120 includes a first end 134, a second end 136 and an intermediate portion 138 therebetween. The first end 134 of the transfer arm 120 has a pivot 140 adapted for movement of the transfer arm between the first and second positions 122, 124 thereof. The second end 136 of the transfer arm 120 has a first contact 142 adapted for electrical interconnection with separable contacts 128 in the first position 122 of the transfer arm 120, and an opposing second contact 144 adapted for electrical interconnection with the second line terminal 116 in the second position 124 of the transfer arm 120. The intermediate portion 138 of the transfer arm 120 is adapted for movement by the solenoid plunger 126, which engages the transfer arm 120 at the intermediate portion 138 thereof.

An electrically conductive path between the first line terminal 115 and the transfer arm 120 includes the first line terminal conductor 129, the separable contacts 128, a movable contact arm 146, a flexible conductor 148, a conductor 150 and contact 152, the first contact 142 and the transfer arm 120.

An electrically conductive path between the second line terminal 116 and the transfer arm 120 includes a second line terminal conductor 154 and contact 156, the second contact 144 and the transfer arm 120.

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disclosure. Accordingly, the particular arrangements disclosed are meant to be illustrative only and not limiting as to the scope of invention which is to be given the full breadth of the claims appended and any and all equivalents thereof.

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